

**Notice under section 708A(5)(e)
of the Corporations Act 2001 (Cth)**

**Issuer: Glengarry Resources Limited
 ACN 009 468 099**

Details of the issue of offer of securities:

Class of securities	Ordinary
ASX Code of the securities	GGY
Date of the issue of the securities	26 September 2006
Total number of securities issued	24,000,000

Notice:

1. Glengarry Resources Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above.
2. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001* (Cth).
3. Glengarry Resources Limited issued the securities identified above without disclosure to investor5s under Part 6D.2 of the *Corporations Act 2001* (Cth).
4. As at the date of this notice, Glengarry Resources Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
 - (b) Section 674 of the *Corporations Act 2001* (Cth).
5. There is no excluded information (as defined in Section 708A(7) and (8) of the *Corporations Act 2001* (Cth) as at the date of this notice.

Janelle Burns
Joint Company Secretary
Glengarry Resources Limited

Date of notice: 26 September 2006